

November 8, 2024

**Consolidated Financial Results**  
**for the Six Months of the Fiscal Year Ending March 31, 2025**  
**<under Japanese GAAP>**

Company name: **YAMADA HOLDINGS CO., LTD.**  
Listing: The Tokyo Stock Exchange  
Stock code: 9831  
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Scheduled date to file Semi-annual Report: November 14, 2024  
Scheduled date to commence dividend payments: –  
Preparation of supplementary material on financial results: Yes  
Holding of financial results presentation meeting: Yes (for institutional investors and analysts)

(Millions of yen with fractional amounts rounded off, unless otherwise noted)

**1. Consolidated performance for the six months of the fiscal year ending March 31, 2025**  
**(from April 1, 2024 to September 30, 2024)**

**(1) Consolidated operating results (cumulative)** (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2024	796,001	2.7	23,227	14.1	24,831	5.0	12,772	(3.6)
September 30, 2023	775,203	0.1	20,365	3.0	23,639	1.1	13,249	(24.9)

Note: Comprehensive income

Six months ended September 30, 2024: 12,969 million yen ((11.6)%)

Six months ended September 30, 2023: 14,662 million yen ((14.6)%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2024	18.47	18.33
September 30, 2023	19.13	19.00

## (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2024	1,330,779	628,317	46.7	897.00
March 31, 2024	1,288,995	624,175	47.8	892.39

Reference: Equity

As of September 30, 2024: 620,820 million yen

As of March 31, 2024: 616,454 million yen

## 2. Cash dividends

	Annual cash dividends				
	First quarter	Second quarter	Third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	—	0.00	—	13.00	13.00
Fiscal year ending March 31, 2025	—	0.00			
Fiscal year ending March 31, 2025 (Forecasts)			—	13.00	13.00

Notes: 1. Revisions to the forecasts of cash dividends most recently announced: None

2. Breakdown of year-end dividend for the fiscal year ended March 31, 2024

Ordinary dividend: 12.00 yen

Commemorative dividend: 1.00 yen

## 3. Consolidated earnings forecasts for the fiscal year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Fiscal year ending March 31, 2025	1,665,000	4.6	48,200	16.2	53,200	13.1	28,200	17.2	40.76

Note: Revisions to the consolidated earnings forecasts most recently announced: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting for preparing semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

- |   |      |
|---|------|
| a. Changes in accounting policies due to revisions of accounting standards, etc.: | Yes  |
| b. Changes in accounting policies due to other reasons:                           | None |
| c. Changes in accounting estimates:   | None |
| d. Restatement of prior period financial statements:                              | None |

Note: For the details, please refer to the section of “(3) Notes to semi-annual consolidated financial statements (Notes on Changes in Accounting Policies)” under “2. Semi-annual consolidated financial statements and significant notes thereto” on page 9 of the attached materials to the semi-annual financial results report.

(4) Number of issued shares (common stock)

- |  |                    |
|--|--------------------|
| a. Total number of issued shares at the end of the period (including treasury stock)             |                    |
| As of September 30, 2024   | 966,863,199 shares |
| As of March 31, 2024   | 966,863,199 shares |
| b. Number of treasury stock at the end of the period   |                    |
| As of September 30, 2024   | 274,764,042 shares |
| As of March 31, 2024   | 276,074,043 shares |
| c. Average number of shares during the period (cumulative from the beginning of the fiscal year) |                    |
| Six months ended September 30, 2024  | 691,340,269 shares |
| Six months ended September 30, 2023  | 692,395,697 shares |

Note: The number of treasury stock at the end of the period includes the Company's shares (948,800 shares as of September 30, 2024 and 1,478,100 shares as of March 31, 2024) held by the “YAMADA HOLDINGS Employee Shareholding Association Trust Account.” In addition, the Company's shares held by the “YAMADA HOLDINGS Employee Shareholding Association Trust Account” are included in the treasury stock deduction in the calculation of the average number of shares during the period (1,212,627 shares for the six months ended September 30, 2024 and 234,148 shares for the six months ended September 30, 2023).

**\* Document as English translation and difference in presentation method of figures**

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. Readers should also note that (i) in the Japanese original, figures are presented in millions of yen with fractional amounts discarded unless otherwise noted, while in the English translation, figures are presented in millions of yen with fractional amounts rounded off unless otherwise noted, and (ii) in the Japanese original, totals may not equal the sum of individual amounts due to the discarding of the fractional amounts, while in the English translation, individual amounts are adjusted so that totals equal the sum of such individual amounts.

**\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.**

**\* Proper use of earnings forecasts, and other special matters**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company as of the announcement date and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to realize such statements. Actual results may differ substantially due to various factors.

For the details of the above forecasts, please refer to the section of “(3) Information regarding consolidated earnings forecasts and other forward-looking statements” under “1 Overview of operating results and others” on page 4 of the attached materials to the semi-annual financial results report.

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## 1. Overview of operating results and others

### (1) Overview of operating results for the first six months

[On background of economies at home and abroad]

For the first six months of the fiscal year ending March 31, 2025 (from April 1, 2024 to September 30, 2024), the economy has been recovering moderately, although there were signs of a standstill. In addition, due to the upward trend in wages and the effects of various policies, a gradual recovery in personal consumption is expected to continue.

In the consumer electronics retail industry, sales of high value-added products such as drum-type washing machines and air conditioners with excellent energy-saving performance remained robust against the backdrop of climatic factors and a recovery trend in personal consumption, while consumers continued to economize in their daily lives in reaction to the rising cost of living brought about by high prices, declining real wages and reduced disposable income that had continued until now.

[On the Company's efforts]

In this market environment, the Group worked to build a structure that continuously increases revenues and profits by implementing five priority measures under the "Total-Living (Kurashi-Marugoto)" strategy: "active development of area stores by business category with LIFE SELECT as the core," "strengthening our e-commerce," "active development of SPA products," "strengthening complete proposals of Total-Living (Kurashi-Marugoto) through YAMADA Smart House" and "achieve targets by setting goals for issues by each operating company." In April, the Company announced a capital and business alliance with Giftmall. inc., which operates the online gift platform "Giftmall." By leveraging the customer-drawing ability, customer base, and service development capabilities of the platform operated by Giftmall. inc., we aim to further deepen our e-commerce platform, focusing on strengthening e-commerce, and the OMO (Online Merges with Offline) concept. In May, we signed a business alliance agreement with avatarin, Inc. to create an AI robotics service specialized for the consumer electronics distribution industry. First, we will conduct experiments with remote-controlled robots serving customers, and then we will consider the feasibility of AI customer service in order to promote digitization of communication with customers in stores, to improve productivity in the immediate future, and to solve possible future labor shortage issues. In June, we also launched "YAMADA Business Rental," a subscriber service for home appliances targeting corporate clients, in collaboration with Mizuho Leasing Company, Limited, a subscriber service platform provider. We have begun an initiative to allow companies to use home appliances with peace of mind by greatly reducing required response and burden of dealing with the process from installation to pick-up of home appliances and by providing a warranty that covers the entire rental period. We will continue to strive to build a growth strategy by developing new businesses through such business alliances.

For the six months under review, revenues and profits both increased, with net sales increasing 2.7% year on year to ¥796,001 million, operating profit increasing 14.1% year on year to ¥23,227 million, and ordinary profit increasing 5.0% year on year to ¥24,831 million. Profit attributable to owners of parent decreased 3.6% year on year to ¥12,772 million. This was partly due the recording of a much greater gain on sales of non-current assets in the same period of the previous fiscal year compared with the amount recorded in the six months under review and the absence of a gain on revision of retirement benefit plan recorded as extraordinary income in the same period of the previous fiscal year. The main reasons for these results are (1) an increase in demand for durable consumer goods due to a pickup in personal consumption, (2) growth in air conditioner sales due to the extremely hot summer, (3) a recovery trend in the housing division, where sales had been weak due to structural reforms in the previous fiscal year, and (4) valuation losses arising from currency option transactions and forward exchange contracts due to temporary yen appreciation as of September 30, 2024.

In addition to the aforementioned contribution from sales, reductions in the rise of selling and administrative expenses, such as personnel expenses and advertising expenses, were achieved through not only efforts to increase store productivity by consolidating and closing stores, etc. in line with opening of LIFE SELECT stores but also other measures to optimize advertising, such as

strengthening digital advertising in place of paper flyers. We will continue to carry out these measures in the future.

[Operating results by segment]

(1) Electrical Segment

In the Electrical Segment, as an initiative to strengthen our “Total-Living (Kurashi-Marugoto)” strategy, we promote deployment of LIFE SELECT stores (stores offering the widest range of everyday goods at the most reasonable price with the best service in Japan), where customers can experience and feel a delightful life and find anything they need for such a life, with the store concept of “We support you living a delightful life. Entirely.” In May 2024, we opened the newly remodeled “Tecc LIFE SELECT Fukuyama Store” in Fukuyama City, Hiroshima Prefecture (33 stores as of September 30, 2024). In addition, we plan to open three other LIFE SELECT stores during the current fiscal year. We are striving to build a structure to further increase sales and profits by strengthening our sales structure through aggressive development of area stores with LIFE SELECT as the core, and by promoting new initiatives and growth strategies in the remodeling, furniture and interior design, Internet and TV shopping, and corporate businesses. In addition, demand for air conditioners and other seasonal home appliances grew significantly during the fiscal year under review due to the effects of the extremely hot summer from the beginning of the period.

As a result of these efforts, in the Electrical Segment, net sales increased 2.2% year on year to ¥658,543 million, and operating profit increased 9.6% year on year to ¥22,173 million.

(2) Housing Segment

In the Housing Segment, net sales increased 5.5% year on year to ¥126,615 million, and operating loss improved by ¥496 million year on year to ¥886 million, thereby achieving both improved revenue and a reduced operating deficit.

The performance of the Housing Segment by company (before offsetting internal transactions) was as follows. (1) YAMADA HOMES reported net sales of ¥42,186 million (up 24.2% year on year) and an operating loss of ¥1,431 million (deficit reduction of ¥858 million year on year), thanks to the success of its efforts to revamp its sales and marketing structure and aggressive advertising investments made since the previous fiscal year. Overall, the housing business and the pre-owned home purchase business performed well. In particular, we have carried out various measures that demonstrate Group synergy, including establishing “Housing Consultation Counters” in YAMADA DENKI stores to provide a new touch point for gathering housing information and serving customers. Such efforts have greatly augmented the land procurement system, resulting in significant growth in housing sales, including built-for-sale housing sales. We will continue to expand sales of built-for-sale housing, introduce new built-to-order housing products, and shorten construction start periods to promote early profitability.

(2) Hinokiya Group reported net sales of ¥55,271 million (down 5.9% year on year) and operating loss of ¥127 million (negative financial shift of ¥858 million year on year) due to delays in built-to-order housing starts and a temporary decline in completed projects in the insulation materials business accompanying a concentration of demand from client developers in the second half of the fiscal year, despite strong sales for detached houses. In both the housing and insulation materials businesses, we will thoroughly manage various processes toward the end of the fiscal year, when the number of projects is expected to concentrate.

(3) Although Housetec was affected by delays in the start and completion of construction by the builders to which Housetec products were delivered, it reported net sales of ¥29,894 million (down 0.5% year on year) and operating profit of ¥954 million (up 6.0% year on year) mainly due to synergy effects of the Group, our continued revision of product pricing strategies, and thorough cost control.

(3) Financial Segment

In the Financial Segment, net sales increased 29.1% to ¥2,289 million, and operating profit increased 201.7% to ¥650 million, reflecting growth in YAMADA NEOBANK housing loans and living loans

linked to the Group's housing and renovation businesses, as well as expanded performance by YAMADA SMALL AMOUNT SHORT TERM INSURANCE.

#### (4) Environment Segment

In the Environment Segment, net sales increased 3.7% year on year to ¥16,931 million, and operating profit increased 9.4% to ¥828 million, reflecting steady growth in the production system and sales of reused home appliances. The handling of remanufactured products is currently being conducted at more than 300 YAMADA DENKI stores, and our efforts to build a self-contained group-wide resource recycling system are steadily progressing.

#### (5) Other Segment

In other segment, net sales decreased 2.2% year on year to ¥12,530 million, and operating profit decreased 17.4% year on year to ¥386 million. The main reason for the decreases in revenues and profits was due to the change in business model at Cosmos Berry's.

#### [On number of stores]

The number of consolidated retail stores, including those overseas at the end of the first six months under review encompassing nine new store openings and 21 store closures, was 993 directly-managed stores (comprising 963 stores directly managed by YAMADA DENKI and 30 stores operated by other consolidated subsidiaries). The total number of stores of the Group, including FC, was 9,780.

#### [On performance summary]

As a result of the above, consolidated net sales for the six months under review amounted to ¥796,001 million, up 2.7% year on year, operating profit totaled ¥23,227 million, up 14.1% year on year, ordinary profit was ¥24,831 million, up 5.0% year on year, and profit attributable to owners of parent was ¥12,772 million, down 3.6% year on year.

### (2) Overview of financial position for the six months

#### [Financial position]

Total assets at the end of the six months under review amounted to ¥1,330,779 million, up ¥41,784 million (3.2%) compared to the end of the previous fiscal year. The main factor was an increase in merchandise and finished goods.

Total liabilities amounted to ¥702,462 million, up ¥37,642 million (5.7%) compared to the end of the previous fiscal year. This was mainly due to an increase in short-term loans payable due to borrowings for working capital.

Net assets amounted to ¥628,317 million, up ¥4,142 million (0.7%) from the end of the previous fiscal year. The main factor was an increase in retained earnings due to profit attributable to owners of parent. As a result, the equity ratio was 46.7% (47.8% at the end of the previous fiscal year).

### (3) Information regarding consolidated earnings forecasts and other forward-looking statements

The Group has left the consolidated earnings forecasts for the fiscal year ending March 31, 2025 unchanged from the figures announced on May 7, 2024.

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company as of the announcement date and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to realize such statements. Actual results may differ substantially due to various factors.

## 2. Semi-annual consolidated financial statements and significant notes thereto

### (1) Semi-annual consolidated balance sheets

	(Millions of yen)	
	As of March 31, 2024	As of September 30, 2024
Assets		
Current assets		
Cash and time deposits	55,237	72,087
Notes and accounts receivable	82,812	83,548
Accounts receivable from completed construction contracts	1,523	479
Operating loans	14,323	14,704
Merchandise and finished goods	351,151	379,373
Real estate for sale	61,019	59,074
Costs on construction contracts in progress	7,260	10,786
Work in process	1,217	1,206
Raw materials and supplies	5,792	6,060
Other current assets	58,805	48,506
Allowance for doubtful accounts	(1,708)	(1,887)
Total current assets	637,431	673,936
Non-current assets		
Property and equipment		
Buildings and structures, net	205,962	204,589
Land	206,310	205,071
Other, net	26,605	32,796
Total property and equipment, net	438,877	442,456
Intangible assets	40,633	40,053
Investments and other assets		
Guarantee deposits	77,422	77,059
Net defined benefit asset	3,090	3,088
Other assets	93,486	96,040
Allowance for doubtful accounts	(1,944)	(1,853)
Total investments and other assets	172,054	174,334
Total non-current assets	651,564	656,843
Total assets	1,288,995	1,330,779



(Millions of yen)

	As of March 31, 2024	As of September 30, 2024
Liabilities		
Current liabilities		
Notes and accounts payable	99,025	82,422
Accounts payable for construction contracts	14,262	10,571
Short-term loans payable	131,566	181,120
Current portion of long-term loans payable	59,577	52,954
Income taxes payable	6,402	9,388
Advances received on construction contracts in progress	19,010	27,564
Provision for bonuses	14,216	15,414
Other provisions	5,619	4,629
Other current liabilities	111,969	106,830
Total current liabilities	461,646	490,892
Long-term liabilities		
Long-term loans payable	108,198	115,765
Other provisions	1,868	1,613
Net defined benefit liability	33,984	35,446
Asset retirement obligations	38,275	38,551
Other long-term liabilities	20,849	20,195
Total long-term liabilities	203,174	211,570
Total liabilities	664,820	702,462
Net assets		
Shareholders' equity		
Common stock	71,149	71,149
Capital surplus	74,671	74,640
Retained earnings	597,152	600,839
Treasury stock, at cost	(129,935)	(129,329)
Total shareholders' equity	613,037	617,299
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities, net of taxes	92	93
Foreign currency translation adjustments	2,133	2,343
Remeasurements of defined benefit plans	1,192	1,085
Total accumulated other comprehensive income	3,417	3,521
Subscription rights to shares	2,184	2,244
Non-controlling interests	5,537	5,253
Total net assets	624,175	628,317
Total liabilities and net assets	1,288,995	1,330,779

**(2) Semi-annual consolidated statements of income and semi-annual consolidated statements of comprehensive income**

**(Semi-annual consolidated statements of income)**

(Millions of yen)

	Six months ended September 30, 2023	Six months ended September 30, 2024
Net sales	775,203	796,001
Cost of sales	549,633	567,160
Gross profit	225,570	228,841
Selling, general and administrative expenses	205,205	205,614
Operating profit	20,365	23,227
Non-operating income		
Purchase discounts	1,174	1,180
Sales of electric power	1,033	1,101
Other	3,180	2,920
Total non-operating income	5,387	5,201
Non-operating expenses		
Interest expenses	872	1,035
Foreign exchange losses	37	1,194
Other	1,204	1,368
Total non-operating expenses	2,113	3,597
Ordinary profit	23,639	24,831
Extraordinary income		
Gain on sales of non-current assets	1,592	227
Gain on revision of retirement benefit plan	1,573	—
Total extraordinary income	3,165	227
Extraordinary loss		
Loss on disposal of non-current assets	186	482
Impairment loss	3,671	2,317
Other	61	590
Total extraordinary losses	3,918	3,389
Profit before income taxes	22,886	21,669
Income taxes-current	5,867	9,528
Income taxes-deferred	3,355	(724)
Total income taxes	9,222	8,804
Profit	13,664	12,865
Profit attributable to non-controlling interests	415	93
Profit attributable to owners of parent	13,249	12,772

**(Semi-annual consolidated statements of comprehensive Income)**

(Millions of yen)

	Six months ended September 30, 2023	Six months ended September 30, 2024
Profit	13,664	12,865
Other comprehensive income, net of taxes		
Valuation difference on available-for-sale securities	190	1
Foreign currency translation adjustments	94	202
Remeasurements of defined benefit plans, net of tax	717	(107)
Share of other comprehensive income of associates accounted for using equity method	(3)	8
Total other comprehensive income	998	104
Comprehensive income	14,662	12,969
Comprehensive income attributable to:		
Owners of parent	14,248	12,876
Non-controlling interests	414	93

### **(3) Notes to semi-annual consolidated financial statements**

#### **(Notes on changes in accounting policies)**

(Application of Accounting Standard for Current Income Taxes)

The Company has applied the “Accounting Standard for Current Income Taxes” (Accounting Standards Board of Japan (ASBJ) Statement No. 27, October 28, 2022; the “Revised Accounting Standard of 2022”) and other relevant ASBJ regulations from the beginning of the first six months of the fiscal year ending March 31, 2025.

Revisions to categories for recording current income taxes (taxation on other comprehensive income) conform to the transitional treatment in the proviso of paragraph 20-3 of the Revised Accounting Standard of 2022 and to the transitional treatment in the proviso of paragraph 65-2(2) of the Guidance on Accounting Standard for Tax Effect Accounting (ASBJ Guidance No. 28, October 28, 2022; hereinafter, the “Revised Application Guidance of 2022”). This change in accounting policy has no impact on the semi-annual consolidated financial statements.

In addition, regarding the revisions related to revised treatment in the consolidated financial statements of the deferral for tax purposes of gains or losses arising from the sale of shares of subsidiaries and other securities between consolidated companies, the Company has applied the Revised Application Guidance of 2022 from the beginning of the first six months of the fiscal year ending March 31, 2025. The change in the accounting policy has been applied retrospectively. Therefore, the new accounting policy was reflected in the consolidated financial statements for the same period of the previous fiscal year and for the previous fiscal year. The change in accounting policy has no effect on the consolidated financial statements for the same period of the previous fiscal year and for the previous fiscal year.

#### **(Notes on premise of going concern)**

No items to report

#### **(Notes on significant changes in the amount of shareholders' equity)**

No items to report

**(Notes to segment information, etc.)****I Six months ended September 30, 2023****1. Information about amounts of net sales and profit or loss by reportable segment**

(Millions of yen)

	Reportable segments				
	Electrical Segment	Housing Segment	Financial Segment	Environment Segment	Total
Net sales					
Sales to external customers	639,232	117,636	1,526	9,090	767,484
Intersegment sales or transfers	5,430	2,384	247	7,229	15,290
Total	644,662	120,020	1,773	16,319	782,774
Segment profit (loss)	20,230	(1,382)	216	756	19,820

	Others (Note 1)	Total	Adjusted amounts (Note 2)	Amount recorded in semi-annual consolidated statement of income (Note 3)
Net sales				
Sales to external customers	7,719	775,203	—	775,203
Intersegment sales or transfers	5,088	20,378	(20,378)	—
Total	12,807	795,581	(20,378)	775,203
Segment profit (loss)	468	20,288	77	20,365

- Notes:
1. The “others” category includes other business segment not included in reportable segments.
  2. The adjusted amounts resulted from elimination of intersegment transactions.
  3. Segment profit (loss) is adjusted with operating profit in the semi-annual consolidated statement of income.

**2. Information about impairment loss on fixed assets and goodwill by reportable segment****(Significant impairment losses on fixed assets)**

In the “Electrical” segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥3,671 million.

**(Significant changes in the amount of goodwill)**

The business combination between YAMADA FINANCE SERVICE Co., Ltd. and House Depot Partners Co.,Ltd. on January 18, 2023, which was accounted for tentatively at the end of the previous fiscal year, was finalized in the six months ended September 30, 2024. As a result, the amount of goodwill in the “Financial” segment decreased. The amount of decrease in goodwill due to this event was ¥475 million in the six months ended September 30, 2024.

**(Significant gain on bargain purchase)**

No items to report

## II Six months ended September 30, 2024

### 1. Information about amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments							
	Electrical Segment	YoY (%)	Housing Segment	YoY (%)	Financial Segment	YoY (%)	Environment Segment	YoY (%)
Net sales								
Sales to external customers	653,085	—	124,608	—	1,942	—	9,059	—
Intersegment sales or transfers	5,458	—	2,007	—	347	—	7,872	—
Total	658,543	2.2	126,615	5.5	2,289	29.1	16,931	3.7
Segment profit (loss)	22,173	9.6	(886)	—	650	201.7	828	9.4

	Reportable segments		Others (Note 1)	YoY (%)	Total	Adjusted amounts (Note 2)	Amount recorded in semi-annual consolidated statement of income (Note 3)
	Total	YoY (%)					
Net sales							
Sales to external customers	788,694	—	7,307	—	796,001	—	796,001
Intersegment sales or transfers	15,684	—	5,223	—	20,907	(20,907)	—
Total	804,378	2.8	12,530	(2.2)	816,908	(20,907)	796,001
Segment profit (loss)	22,765	14.9	386	(17.4)	23,151	76	23,227

- Notes:
1. The “others” category includes other business segment not included in reportable segments.
  2. The adjusted amounts resulted from elimination of intersegment transactions.
  3. Segment profit (loss) is adjusted with operating profit in the semi-annual consolidated statement of income.

### 2. Information about impairment loss on fixed assets and goodwill by reportable segment

(Significant impairment losses on fixed assets)

In the “Electrical” segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥2,317 million.

(Significant changes in the amount of goodwill)

No items to report

(Significant gain on bargain purchase)

No items to report

### III Notes relating to changes in reportable segments, etc.

On October 1, 2023, the Home Electrical Appliances Guarantee Extension Service Business, which was previously included in “Financial Business” was included in the “Electrical Business” due to the merging of subsidiaries.

As a result of this change, segment information for the six months for the previous fiscal year has been prepared based on the reportable segment classification for the six months under review.